

120 YEARS



We've been caring about tomorrow
for 120 years.

Annual Report 2011/2012

ENERGIE AG
Oberösterreich

We care about tomorrow

Energie AG at a Glance

	in	2011/2012	Change	2010/2011	2009/2010
Sales					
Energy Segment	EUR mill.	1,578.2	- 3.2 %	1,630.6	1,480.8
Waste Management Segment	EUR mill.	414.9	- 9.1 %	456.2	379.7
Water Segment	EUR mill.	130.7	- 1.8 %	133.1	118.3
Group Sales	EUR mill.	2,123.8	- 4.3 %	2,219.9	1,978.8
Results					
EBITDA	EUR mill.	292.2	2.1 %	286.3	289.3
EBITDA margin	%	13.8	7.0 %	12.9	14.6
Result of operations (EBIT)	EUR mill.	115.2	- 8.3 %	125.6	128.9
EBIT margin	%	5.4	- 5.3 %	5.7	6.5
Result before taxes	EUR mill.	81.6	- 6.3 %	87.1	94.6
Consolidated net profit	EUR mill.	56.9	- 10.0 %	63.2	64.6
Result per share	EUR	0.64	- 9.9 %	0.710	0.725
Dividend per share	EUR	0.60	—	0.600	0.600
Balance sheet					
Balance sheet total	EUR mill.	3,682.5	- 1.1 %	3,725.0	3,695.9
Equity	EUR mill.	1,341.4	- 1.9 %	1,367.1	1,347.9
Equity ratio	%	36.4	- 0.8 %	36.7	36.5
Net debt ¹⁾	EUR mill.	683.1	- 4.0 %	711.7	782.4
Net gearing	%	50.9	- 2.3 %	52.1	58.0
Cash Flow from operating activities					
	EUR mill.	254.4	- 8.8 %	279.0	271.7
Rate of return					
ROCE	%	4.9	- 12.5 %	5.6	5.4
Staff (average)					
Energy Segment	FTE	2,205	1.1 %	2,181	2,169
Water Segment	FTE	3,948	2.0 %	3,870	3,482
Waste Management Segment	FTE	1,628	- 4.4 %	1,703	1,643
Group	FTE	7,781	0.3 %	7,754	7,294

¹⁾ Net debt = interest-bearing short-term and long-term liabilities minus liquid funds and short-term securities